

SHRIRAM INSIGHT SHARE BROKERS LTD
Policy of Handling Good Till Cancelled/Good Till Triggered Orders

Version 1.0.1 Dated 15th Nov, 2024

Background

Exchanges vide it's circular NSE/INSP/62528 dated June 21, 2024 and 20240622-2 dated June 22, 2024 pertaining to 'Policy on Handling of Good Till Cancelled / Good Till Triggered Orders offered by Members to Clients' mandated trading members to formulate a policy in case they offer "Good Till Cancelled" / "Good Till Triggered" orders or orders of similar type.

Scope

- Details of Good Till Cancelled/Good Till Triggered/orders of similar type provided by member including its validity.
- Manner of handling of such orders in case of corporate actions (e.g. cancellation, price reset, retaining, etc. for the unexecuted orders).
- Provide timeline within which the member shall intimate their clients about details of upcoming corporate actions applicable for such unexecuted orders of clients, which shall not be later than one day prior to the ex-date of the corporate action

Policy Communication

The said policy shall be made part of the Account Opening Form/Kit under heading "Policy on Handling of Good Till Cancelled Orders of Client" of Policy and Procedures document and shall also make available the said policy to their clients by displaying the same on SISBL Website

Conclusion

It has been decided by the Board of Shriram Insight share Brokers Ltd that presently we will not extend the facility of Good Till Cancelled (GTC) / Good Till Triggered (GTT) order type to our clients.

Policy Review

The said policy shall be reviewed as and when changes required.